

PART C: PROJECT AGREEMENT & SCHEDULES

44. SCHEDULE 44:
ANCILLARY DOCUMENTS

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1. Direct agreement between (1) the Contractor (2) The Governor and Company of the Bank of Ireland (the "**Bank**") in its capacity as agent and security trustee and (3) the Authority.
2. Collateral warranty in relation to the construction contract between (1) the Construction Sub-Contractor, (2) the Contractor and (3) the Authority.
3. Operating sub-contract collateral warranty between (1) the Operating Sub-Contractor, (2) the Contractor and (3) the Authority.
4. Landfill sub-contract collateral warranty between (1) the Landfill Sub-Contractor, (2) the Contractor and (3) the Authority.
5. Collateral warranty with Northstone (NI) Limited between (1) the Contractor, (2) Northstone (NI) Limited and (3) the Authority.
6. Designer's collateral warranty in respect of the MBT between (1) RPS Planning and Development Limited, (2) the Construction Sub-Contractor and (3) the Authority.
7. Technical Advisor's and Employer's Representative Collateral Warranty (Alconbury) between (1) Waterman Sustainable Energy Limited, (2) the Contractor and (3) the Authority.
8. Technical Advisor's and Employer's Representative Authority Collateral Warranty (MBT) between (1) Waterman Sustainable Energy Limited, (2) the Contractor and (3) the Authority.
9. Technical Advisor's and Employer's Representative Collateral Warranty (IVC) between (1) Waterman Sustainable Energy Limited, (2) Donarbon Limited and (3) the Authority.
10. Technical Advisor's Fund Warranty between (1) Fichtner Consulting Engineers Ltd, (2) the Contractor, (3) the Authority and (4) the Bank.
11. Technical Advisor Appointment (MBT) between (1) Fichtner Consulting Engineers Ltd, (2) the Contractor, (3) the Authority.
12. Insurance side letter pursuant to Clause 118.1A of the Contract from the Authority to the Contractor.
13. Lease in respect of the HWRC Site at Alconbury between (1) the Authority and (2) the Contractor – when completed.
14. Lease in respect of the HWRC Site at Bluntisham between (1) the Authority and (2) the Contractor.
15. Lease in respect of the HWRC Site at Whittlesey between (1) the Authority and (2) the Contractor.
16. Underlease in respect of the HWRC Site at Thriplow between (1) the Authority and (2) the Contractor.
17. Underlease in respect of the HWRC Site at Wisbech between (1) the Authority and (2) the Contractor – when completed.

18. MBT lease – Waterbeach between (1) Donarbon Limited and (2) the Authority.
19. MBT underlease - Waterbeach between (1) the Authority (2) the Company.
20. IVC lease – Waterbeach between (1) Donarbon Limited and (2) the Authority.
21. IVC underlease - Waterbeach between (1) the Authority (2) the Company.
22. Lease in respect of the March WTS between (1) the Authority and (2) the Contractor - when completed.
23. WTS lease – Alconbury between (1) Donarbon Limited and (2) the Authority.
24. WTS underlease – Alconbury between (1) the Authority (2) the Company.
25. WTS lease – Wisbech between (1) Frimstone Limited and (2) the Authority.
26. WTS underlease – Wisbech between (1) the Authority (2) the Company.
27. Supplemental agreement in respect of the MBT Site, the IVC Site and Alconbury between (1) Donarbon Limited and (2) the Authority.
28. Supplemental agreement in respect of Wisbech between (1) Frimstone Limited and (2) the Authority.